The fields in this document are filled in by Mortgage+Care Loan Origination Software. Please contact us at (800)481-2708 or www.mortcare.com for a list of mergeable documents.

## **BENEFICIARY STATEMENT**

## RESPONSE TO THIS STATEMENT OF THE TRUSTOR'S ACCOUNT IS MANDATORY UNDER CALIFORNIA CODE SECTION 2943

Date: «f3» Your Loan No.: Our Loan No .: «f2» Trustor: «f5» «f6» «f7» «f8» «f10» «f11» «f12» Property: «f18», «f19»

To: «f143»

From: «f80» ("COMPANY")

COMPANY, the agent of the above name Trustor(s) is contemplating further encumbering the above referenced property ("the property") to secure payment of a loan in the face amount of: «f20», \$«f20», bearing interest at «f22» % per annum, and requiring monthly payments of \$«f24» ("the proposed loan").

The purpose of this request is

- 1) To obtain from your firm a status of the trustor(s) account with you providing COMPANY with the following information:
  - \_\_\_\_, as of \_\_\_\_ a. Unpaid balance \$\_
  - b. Interest paid to date

c. Number of overdue installments \_\_\_\_\_ principal \_\_\_\_\_\_ interest \_\_\_\_\_.
d. The amount of hazard insurance in effect \$\_\_\_\_\_\_, term of such insurance \_\_\_\_\_, amount of premium \$ \_ \_\_paid \_\_\_delinquent. Amount in an account (impound) if any, accumulated to pay taxes and insurance premiums \$

e. The nature, and if known, the amount of any special assessments, additional charges, costs or expenses paid or incurred by the beneficiary which have become a lien on "the property".

Please describe:

A true copy of the note and deed of trust evidencing your loan secured by "the property" in accordance with Civil Code 2) Section 2943, and 3) to notify you of the further encumbering by "the proposed loan".

Enclosed is a check in the amount of \$60.00 to cover your costs relative to preparing the information requested hereinabove, and for copies of the documents requested. You may use the check only if your deed of trust provides for the payment of such fees under Civil Code Section 2943. If not, please return the check, or the funds represented by said check, together with the information requested and copies of the documents. Unless notified to the contrary in writing by you, we understand and will rely on the fact "the proposed loan" or exercises of remedies under "the proposed loan", will constitute a basis for change in the terms of payment, or interest of your loan.

Please advise the undersigned by return mail should you require any further information or should information in this letter be incorrect. Please note that Section 2943 of the Civil Code provides for minimum damages of \$300.00 in the event the written statement, as requested above, is not supplied within 21 days after your receipt of this demand.

Sincerely yours, «f80»

By:

To:

(Bank/Savings and Loan/Insurance Company, etc.)

I/We have read this letter request and have received a copy of same. You are hereby authorized to forward this information and documents requested to respond to all inquiries from Company who is my/our agent for this purpose.

«f5» «f6» «f7» - Borrower/Date

«f10» «f11» «f12» - Borrower/Date