

Mortgage+Care

The fields in this document are filled in by Mortgage+Care Loan Origination Software.
Please contact us at (800)481-2708 or www.mortcare.com for a list of mergeable documents.

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LOAN TERM AND CONDITIONS

FILE NO. _____

BORROWER INFORMATION

Name(s) _____
Vesting _____
Address _____
Phone _____

LENDER INFORMATION

Name(s) _____
Vesting _____
Address _____
Phone _____

PROPERTY INFORMATION

Owner Occupied Non-Owner Occupied
Address _____
County _____
APN _____

SERVICE ARRANGEMENTS

Who will service this loan?
Broker None CJ Inv. Svs.
(If another agent will service this loan, a copy of the service agreement is attached to include with lender's documents.)

LOAN CONDITIONS

Any special insurance requirements?
Earthquake insurance required
Flood insurance required
Other
Who will perform escrow services?
Title Company _____
Escrow Officer _____
Escrow Number _____
Phone Number _____
ALTA CLTA Endorsements?
Broker controlled funds? Yes No
Does this loan fall under Section 32?
Yes, see attached worksheet. No

SPECIAL NOTES AND CONDITIONS

LOAN TERMS

Gross Loan Amount _____
Term of Loan (in months) _____
Interest Rate (per annum) _____
Loan Position _____
Payment Amount _____
Interest Only Fully Amort. Part Amort.
Prepayment Penalty _____
Other _____

ESTIMATED LOAN COSTS TO BORROWER

(Broker: Circle all cost to be included in APR.)

Escrow Title _____
Credit Inspections _____
Notary Part. Int. _____
Appraisal Recording _____
Doc Prep Processing _____
Tax Svs. Other _____
Other Other _____

TOTAL EST. COSTS: _____

ESTIMATED USE OF LOAN PROCEEDS

Gross Loan Amount _____
Less Disbursements: _____
% points to broker _____
% points to ref broker _____
Est. Cost from above _____
Est. Net Loan Proceeds _____
Disbursements from Est. Net Loan Proceeds _____
Property Taxes _____
Insurance premiums _____
Bring senior loans current _____
Payoff existing first _____
Payoff existing second _____
Reconveyance fees _____
Other _____
Other _____
Other _____
Net Cash to Borrowers _____

DOCUMENTS TO BE PROVIDED TO LENDER

I, _____, hereby request borrower loan documents and investor disclosure statements for the transaction as specified above.

Date: _____

Signature of Broker