«f80»

«f81»

«f82», «f83»

LOAN FILE PROGRESS SHEET

TYPE OF LOAN: «f65»   Construction   Discount

OWNER OCCUPIED: «f211»   NON-OWNER OCCUPIED: «f212»

BORROWERS:

Name: «f5», «f6», «f7», «f10», «f11», «f12»
Address: «f13»
             «f15»
Vesting: «f204»

LOAN AMOUNT: $«f20»   Interest Rate: «f22»   Term: «f23»

Monthly Payment: $«f24»   Late Charge: «f35»   Prepay: ??

LTV: ??   Referral Fee of $?? to ??

Property Address: «f18»
                  «f19»

Title Company: «f47»   Escrow No.: «f48»
                 «f50»   Phone: «f368»
                 «f51»

_____
Escrow Officer

LOAN PACKAGE:

Date Ordered	Date In	
_____	_____	Preliminary Title Report
_____	_____	Credit Report
_____	_____	Appraisal
_____	_____	Loan Application
_____	_____	Verification of Employment
_____	_____	Prior 2 years of W-2s, 1040s or pay stubs
_____	_____	YTD P/Ls
_____	_____	Verification of Deposit
_____	_____	Verification of Insurance
_____	_____	Copy of Existing Fire Insurance Policy

_____
Fire Insurance Agent and Company

_____
Phone Number

_____	_____	Copy of Purchase Agreement
_____	_____	Copy of Extension Agreement

For Construction Loans:

_____	_____	Contract Between Owner and Contractor
_____	_____	Certificate of Insurance from Contractor on Subject Property
_____	_____	Cost Breakdown
_____	_____	Set of Plans
_____	_____	Copy of Building Permit
_____	_____	— Sewage Disposal Permit
_____	_____	— Other Necessary Permits
_____	_____	Water Agreement
_____	_____	Road Maintenance Agreement
_____	_____	Section 8 (Housing Voucher Contract)

Senior Lien to Remain on Property:

Loan Amount: $_____

Interest Rate:_____

Due Date: _____   Prepay: _____

Monthly Payment: _____

Late Charge: $_____

Type of Loan: _____

Loan Amount: $_____

Interest Rate:_____

Due Date: _____   Prepay: _____

Monthly Payment: _____

Late Charge: $_____

Type of Loan: _____

Loan Amount: $_____

Interest Rate:_____

Due Date: _____   Prepay: _____

Monthly Payment: _____

Late Charge: $_____

Type of Loan: _____

Loan Amount: $_____

Interest Rate:_____

Due Date: _____   Prepay: _____

Monthly Payment: _____

Late Charge: $_____

Type of Loan: _____

Lender: _____

_____

_____

Phone No. and Contact: _____

PROG-PRT.DOC